

## Disclosure pursuant to Article 15 of the French law of 2 May 2007 - AudioValley SA's share ownership structure

### 1. Content

Subsequent to the capital increase without pre-emptive subscription rights launched on 30 June 2020, AudioValley issued 1,723,580 ordinary new shares, representing 20% of its capital prior to the transaction and 16.7% thereafter. Accordingly, AudioValley now has a total of 10,341,483 shares, consisting of:

- 10,341,483 ordinary shares.

*10,311,918 of these shares carry rights to vote at the General Shareholders' Meeting and this figure is the denominator used to calculate participation rates.*

- 800 bonds convertible into ordinary shares issued on 18 July 2019.

*In the event these are converted, a total of 1,454,545 ordinary shares granting the same number of voting rights would be created.*

Subsequent to this transaction, AudioValley SA's share capital comes to a total of €22,839,156.

### 2. For more information

This press release is available on AudioValley SA's website at: <https://www.audiovalley.com/en/investors/press-releases/>.

An updated overview of AudioValley SA's share-ownership structure is available on the company's website at: <https://www.audiovalley.com/en/investors/capital-structure/>.

[www.audiovalley.com](http://www.audiovalley.com)

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